



MINIMAL CASH INJECTION FINANCING

Pacific Western Bank Insurance Agency Loan

Small business financing from a national lender with a proven track record of flexible, efficient loans who understand insurance metrics and underwriting. No lockbox or ongoing servicing fees. Preserve your hard-earned cash for other business opportunities.

LOAN PURPOSE: Agency acquisition and perpetuation financing.

Insurance book financing and expansion.

Debt consolidation and refinance.

Commercial real estate and other business assets.

LOAN AMOUNT: Up to \$5,000,000.

TIME TO CLOSE: Closing within 45–60 days of signed commitment letter.

INTEREST RATE: Competitive fixed and variable rates.

TERM: Long-term financing of 10 to 25 years. No balloons or calls—fully amortizing over the life of the loan.



PACWEST.COM/SBL

Pacific Western Bank is an equal opportunity lender. This is not a commitment to lend. All offers of credit are subject to credit approval.



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Pacific Western Bank Insurance Agency Loan

Representative Transactions—Insurance Agency Loans

\$915,000

Practice acquisition
Louisiana

\$570,000

Partner buyout
Texas

\$2,866,000

Practice acquisition
North Carolina

\$799,000

Building acquisition and
renovation; working capital
Arizona

\$3,047,000

Refinance & building acquisition
Texas

\$377,000

Practice acquisition
Arkansas

\$988,000

Partner buyout
North Carolina

Focused on the needs of the small business borrower.

Our experienced lending team has originated well over \$4 billion of small business loans. Our financing capabilities include:

1. loans ranging in size from \$250,000 to \$8 million;
2. SBA 7(a) and SBA 504 loans anywhere in the U.S.;
3. higher LTV than traditional loan products; and
4. lending to dozens of industries, including franchises, physicians, veterinarians, professional offices, insurance agencies and many more. We are a designated SBA preferred lender.



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